



# ROBIN C. BEVIER, ESQ.

Education is the cornerstone of effective estate and business planning. I listen attentively to my clients' specific intentions, desires, and all concerns. The advice I am able to provide enables my clients to make their own decisions, producing a plan tailored to their unique situation. My business education and experience complement my understanding of cutting-edge legal estate tax planning techniques to assist my client to integrate family, tax, business and succession requirements, as necessary, into an estate plan. My sensitivity and understanding of family planning dynamics helps with creative solutions to these challenges as well. I have counseled families and businesses since 1985 with special understanding of both business issues and intra-family planning issues, and with respect to significant estate tax avoidance and/or minimization techniques, and specialized areas, such as agricultural families and businesses. My commitment to your education and participation in the ultimate design offers you a unique approach to developing your own estate plan and/or business plan.

RCB•LAW

## Emphasis: Estate Planning, Estate Tax Planning, Business and Succession Planning

In the scope of her practice, Ms. Bevier routinely advises clients and prepares estate tax sensitive documents including wills and trusts, post death administration and tax issues, life insurance trusts, charitable remainder trusts, as well as buy-sell agreements, business succession planning, entity choice, creation, and compliance, or other documents related to the areas of estate tax planning and business planning. She also routinely handles probate matters and conservatorships. In particular, she works with several agricultural families and businesses and is well versed in the specialized areas that affect these clients.

## Education

B. S. 1981 University of California, Davis, CA, Agricultural Business  
J. D. 1985 University of the Pacific, McGeorge School of Law  
1997-Present Certified Specialist, California Board of Legal Specialization, Estate Planning, Trust and Probate

## Civic Activities

2015-Present Member, Board of Directors – Eskaton Foundation  
2015-Present Founder, Playing for Keeps  
2004-2005, 2010-Present Member, Board of Directors, American Red Cross, Capital Region Chapter  
2010-2015 Chair, Tiffany Circle, Women Leaders in Philanthropy, American Red Cross  
2017-Present Member, Board of Directors – California Musical Theatre  
2009-2012 Member, Board of Directors, FUTURE FOUNDATION  
2001-2008 Member, Board of Directors – California Musical Theater Foundation

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## Professional and Civic Affiliations

1985-Present Member, American Bar Association, Estate Planning Section  
1986-Present Member, Sacramento Estate Planning Council  
1998-Present Member, Sacramento Bar Association, Probate and Trust Section  
2010-Present Member, Sacramento Metro Chamber of Commerce  
2011-Present Member, Yuba-Sutter County Farm Bureau  
2012-Present Member, Northern California Basketball Official